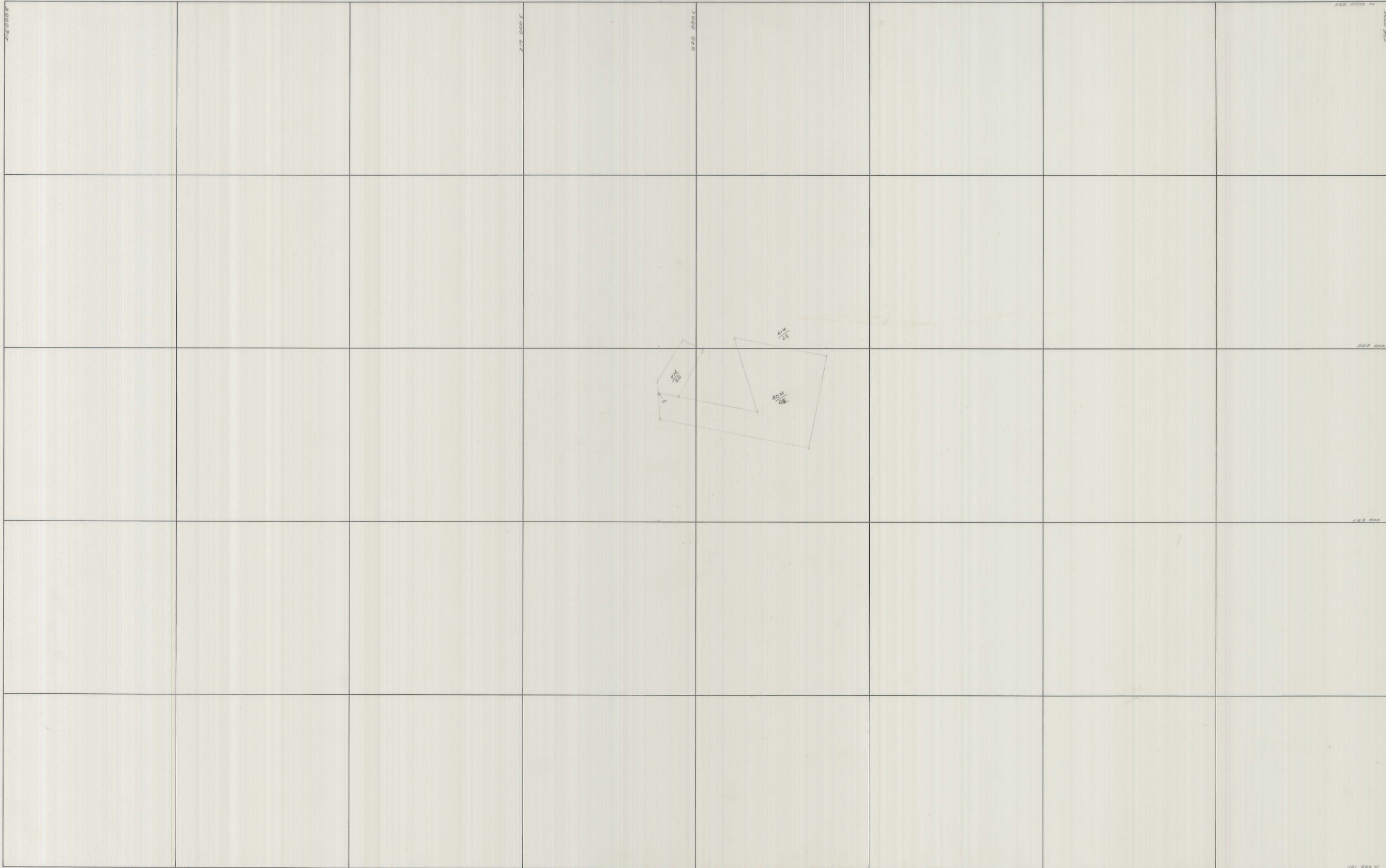


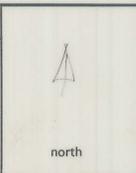
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LOCATION KING ISLAND
 SUBJECT MINING LEASES

KIS KING ISLAND SCHEELITE
 A DIVISION OF WARHAM INTERNATIONAL

GRASSY KING ISLAND
 PLAN NUMBER 15GD11-1001