



BASS METALS LTD

ABN 31 109 933 995

7th August 2007

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the **Annual Report** for EL53/2004 Leven River for the period 8th August 2006 to 7th August 2007.

The enclosed CD (attached to the back cover) contains the following files:

File Name	Description
EL53_2004_200708_01_Report.pdf	Annual Report Leven River – EL53/2004

Yours sincerely

Sally Bates
Geologist
Bass Metals Ltd

