



**BASS METALS LTD**

ABN 31 109 933 995

**7<sup>th</sup> September 2007**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the **Annual Report** for EL54/2004 North Rosebery for the period 10<sup>th</sup> August 2006 to 9<sup>th</sup> August 2007.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
EL54_2004_200708_01_Report.pdf	Annual Report North Rosebery – EL54/2004
Appendix 1	Rock Chip Sample Lithology & Assays (NR015-NR080)

Yours sincerely

Sally Bates  
Geologist  
Bass Metals Ltd

