

29 October 2007

Director of Mines
PO Box 56
ROSNY PARK TAS 7018

Dear Sir

Please find accompanying this letter the **Annual Report** for EL64/2004 Waratah in hardcopy and digital format, for the reporting period 10th August 2006 to 9th August 2007.

The enclosed CD contains the following files:

File Name	Description
EL642004_Annual Report_200708_01.pdf	Waratah Annual Report
Accompanying Letter_WaratahAnnual_Aug2007	Accompanying Letter

Yours sincerely

Sally Bates
Geologist

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