

29th May 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL16/2006 the Pinnacles for the period 30st January 2007 to 29th January 2008.

The enclosed CD contains the following files:

File Name

EL162006_200801_01_Annual Report.pdf

Letter_The Pinnacles_May2008

Appendix 1

Description

Annual Progress Report
The Pinnacles – EL16/2006

Accompanying Letter

Geoinformatics Report
Mt Read Intervention Project -
Stage 2

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd