

**29<sup>th</sup> May 2008**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL31/2003 the Heazlewood for the period 23<sup>rd</sup> March 2007 to 22<sup>nd</sup> March 2008.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
EL312003_200803_01_Annual Report.pdf	Annual Progress Report Heazlewood – EL31/2003
Letter_Heazlewood_May2008	Accompanying Letter
Appendix 1	Assay Results - Sample Numbers 300601 to 301117
Appendix 2	Assay Results - Sample Numbers 134051 to 134260
Appendix 3	Assay Results - Sample Numbers HZ011 – HZ016

Yours sincerely



Sally Bates  
Tenement Geologist  
Bass Metals Ltd