

29th May 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL55/2004 the Moxon Saddle for the period 28th April 2007 to 27th April 2008.

The enclosed CD contains the following files:

File Name

EL552004_200804_01_Annual Report.pdf

Letter_Moxon Saddle_May2008

Description

Annual Progress Report
Moxon Saddle – EL55/2004

Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd