

29th May 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL38/2005 the Grasree Ridge for the period 14th June 2007 to 13th June 2008.

The enclosed CD contains the following files:

File Name

EL382005_200806_01_Annual Report.pdf

Letter_Grasree Ridge_May2008

Description

Annual Progress Report
Grasree Ridge – EL38/2005

Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd