

29th May 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL36/2005 the Paradise River for the period 27st February 2007 to 26th February 2008.

The enclosed CD contains the following files:

File Name

EL362005_200802_01_Annual Report.pdf

Letter_Paradise River_May2008

Description

Annual Progress Report
Paradise River – EL36/2005

Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd