

14th August 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for RL11/1997 the Mt Charter for the period 6th June 2007 to 5th June 2008.

The enclosed CD contains the following files:

File Name	Description
RL11/1997_200806_01_Annual Report.pdf	Annual Progress Report Mt Charter – RL11/1997
Appendix 1	Water Sampling Assays
Letter_Mt Charter_August2008	Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd