

1st September 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the **Annual Progress Report** for EL54/2004 North Rosebery for the period 10th August 2007 to 9th August 2008.

The enclosed CD contains the following files:

File Name	Description
EL542004_200808_01_Report	Annual Progress Report North Rosebery – EL54/2004
Letter_North Rosebery Annual_Aug2008	Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd



