

27th August 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL53/2004 the Leven River for the period 8th August 2007 to 7th August 2008.

The enclosed CD contains the following files:

File Name

EL532004_200808_01_Annual Report.pdf

Letter_Leven River_Aug2008

Description

Annual Progress Report
Leven River – EL53/2004

Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd