

1st September 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the **Annual Progress Report** for EL63/2004 Oonah for the period 8th August 2007 to 7th August 2008.

The enclosed CD contains the following files:

File Name	Description
EL632004_200808_01_Report	Annual Progress Report Oonah – EL63/2004
Letter_Oonah Annual_Aug2008	Accompanying Letter
Appendix 1	Assay Results – Soil Sampling 134261 – 134625
Appendix 2	Assay Results – Grab & Bulk Sampling 141401 – 141426
Appendix 3	Assay Results – Grab & Rock Chip Sampling MSL001 – MSL015

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd



