

2nd October 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL64/2004 Waratah for the period 10th August 2007 to 9th August 2008.

The enclosed CD contains the following files:

File Name	Description
EL642004_2008068_01_Annual Report	Annual Progress Report Waratah – EL64/2004
Letter_Waratah_Oct2008	Accompanying Letter
Appendix 1	Archaeological Survey
Appendix 2	Assay Results – MGD001
Appendix 3	Assay Results – Rock Chips
Appendix 4	Assay Results – Water Sampling

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd