

2nd October 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL51/2004 Wilmot for the period 8th August 2007 to 7th August 2008.

The enclosed CD contains the following files:

File Name	Description
EL512004_2008068_01_Annual Report	Annual Progress Report Wilmot – EL51/2004
Letter_Wilmot_Oct2008	Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd