

2nd October 2008

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL36/2003 Whyte River for the period 30th July 2007 to 29th July 2008.

The enclosed CD contains the following files:

File Name	Description
EL362003_200806_01_Annual Report	Annual Progress Report Whyte River – EL36/2003
Letter_Whyte River_Oct2008	Accompanying Letter
Appendix 1	Assay Results (WR03 – WR06)
Appendix 2	Assay Results (Re-assaying of Drill-core)

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd