

30th January 2009

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir/Madam

This letter accompanies the Final Report for EL51/2004 Wilmot for the period 8th August 2008 to 31st December 2008.

The enclosed CD contains the following files:

File Name	Description
EL512004_200812_01_Final Report.pdf	Final Report Wilmot – EL51/2004
Letter_Wilmot_Jan2009	Accompanying Letter
Appendix 1	Ground EM Survey Data
Bass Metals10-08_Raw Data	Ground EM Raw Data

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd