

28 November 2008

David Gatehouse
Environmental Field Officer
Mineral Resources Tasmania

Dear David,

Approval sought for forward work program on EL31/2003

This application is for development of a drill pad and vehicle turning bay located within the recently completed ground EM grid in the Fenton's work area at our Heazlewood EL31/2003 tenement (Figure 1,2).

Due to positive results of the ground EM survey, we intend on drilling a diamond drill-hole to test an interpreted anomaly. The drill pad will be immediately adjacent to the access track (Figure 2) thereby reducing the amount of vegetation clearing required. The drill-pad will also follow the existing grid-line '10100mN' thereby enveloping this existing disturbance. The drill pad will have dimensions 15m x 10m and the vehicle turning bay need only be the size of a standard 4WD vehicle. Water will be drawn from the creek located ~30m west of the drill pad location (Figure 2) or at another exiting access point to the water course..

Proposed Drill-pad location			
<i>AGD66 Easting</i>	358220	<i>GDA94 Easting</i>	358332
<i>AGD66 Northing</i>	5410100	<i>GDA94 Northing</i>	5410284

Bass Metals Ltd currently hold a permit to take (#TFL 08181) Epacris and Micrantheum in the planned work area. On inspection of the planned area of the drill pad, the vegetation was found to consist dominantly of Banksia, Hakea, Tea Tree and one small Eucalypt. It is estimated that <5 Epacris and <15 Micrantheum plants occurring at the site would be affected by the clearing.

Phytohthora control measures will be taken for boots and vehicles and the drill-rig will be thoroughly washed before mobilisation into the work area.

It is anticipated that this work can be conducted in late-December 2008 in preparation for the scheduled drill rig availability in early January 2009.

Yours sincerely,



Travis Murphy *B.App.Sc.(Geol.), PhD*

Senior Exploration Geologist – Bass Metals Ltd

Figure 1. Map illustrating the work area relative to regional towns and roads. (Gridlines are AGD66)

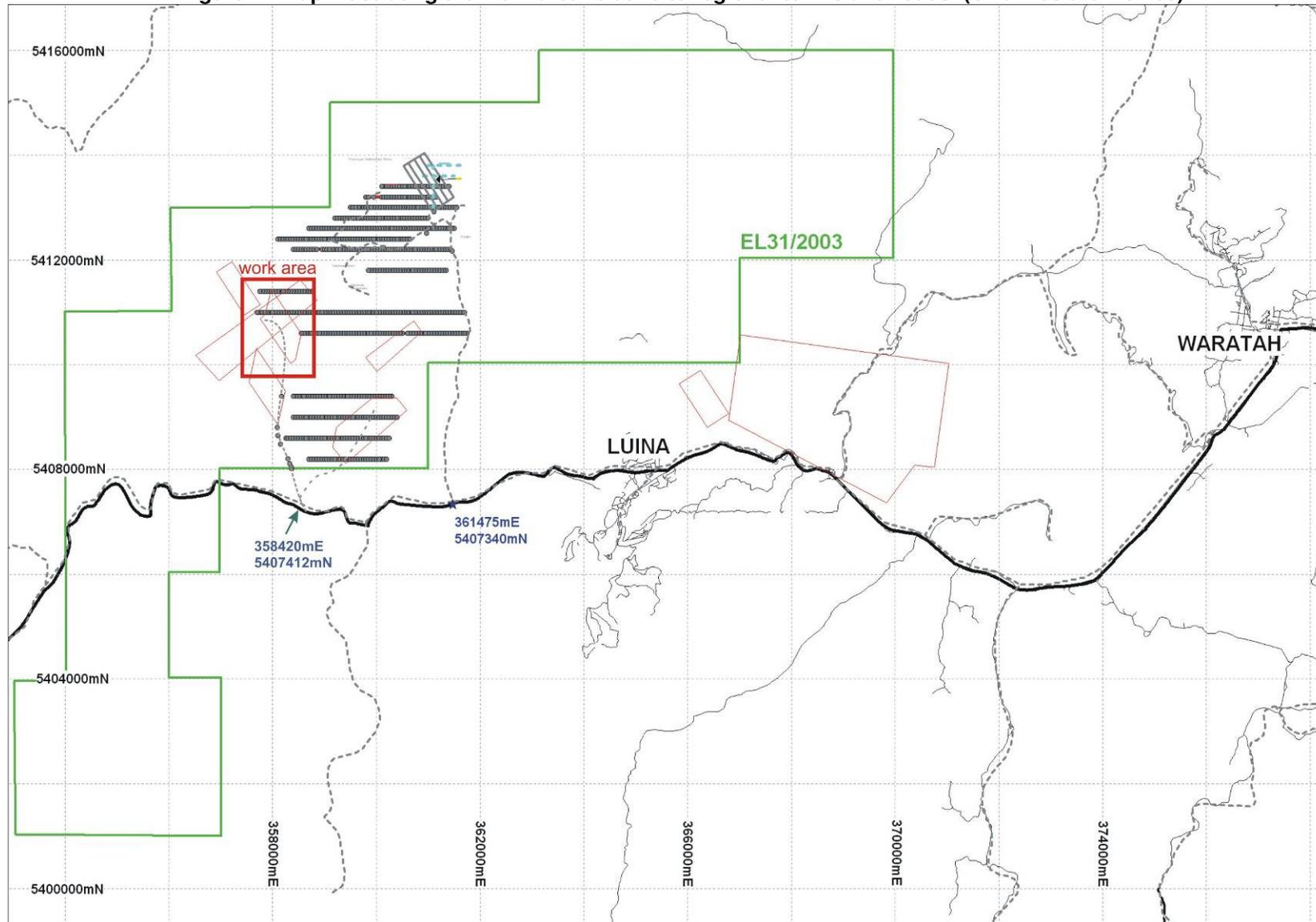


Figure 2. Map with 1:25k topography as background. Completed gridding by Bass Metals Ltd (orange/blue) and previous tenement holders (pale grey). Red contours indicate target area. Note that the labelled gridlines (dashed black) are GDA94 whereas notation on the Ground EM grid lines are AGD66.

