

18 February 2009

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL31/2003 Heazlewood for the period 23rd March 2008 to 22nd March 2009.

The enclosed CD contains the following files:

File Name

EL312003_200903_01_Annual Report

Appendix 1
Appendix 2
Appendix 3
Appendix 4

Appendix 5

Letter_Heazlewood_Feb2009

Description

Annual Progress Report
Heazlewood – EL31/2003

Niton XRF Results – HJD001
Lithology Logs – HJD001
Application for approval
Venture Minerals – Rock Chip
Sample Locations
Venture Minerals – Stream
Sediment Sample Locations

Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd