

7th July 2009

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir/Madam,

This letter accompanies the annual progress report, and annual rental payment for EL53/2004 Leven River for the period 8th August 2008 to 7th August 2009.

The enclosed CD contains the following files:

File Name	Description
20090630_SAB_EL532004 Annual Report	Annual Progress Report Leven River – EL53/2004
20090630_SAB_EL532004 Annual Review	MRDA_E7 Form Leven River – EL53/2004
20090630_SAB_Leven River Letter	Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd