

31st October 2008

David Gatehouse
Environmental Field Officer
Mineral Resources Tasmania

Dear David,

Approval sought for forward work program on EL28/2002

This application is for development of a grid for execution of an IP program in the central region of our Adamus Resources JV tenement: Bond's Range EL28/2002 (Figure 1, 2, 3). The area comprises a coincident EM and Magnetic anomaly (from Hummingbird EM data) which is considered to have a skarn-like geophysical signature. The grid cutting will be undertaken by Bass Metals Ltd employees and will be kept to minimal width to only enable man-access. Quad bike access will be available up to the southern corner of the grid.

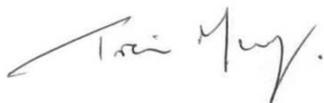
The planned works is largely on a parcel of private land held by Gunn's Limited (Figure 4). Bass Metals Ltd has already established a line of communication with Gunn's Limited regarding other tenements and an NOI will be prepared and submitted to the Ridgley Office. The remainder of the work extends onto Forestry Tasmania controlled property and across a mining lease held by John Treloar for which approval to conduct the work on the ML will also be sought. As with our other grid-cutting campaigns, no established trees need to be cut and grid-lines will be in the order of 1.0m wide.

The proposed activity for the work program consists of the following (Figures 2-4):

- Grid-cutting totalling 3.3km for ground geophysical purposes.

It is anticipated that this work can be conducted in late November in preparation for the geophysical crew working in the state in December.

Yours sincerely,



Travis Murphy *B.App.Sc.(Geol.), PhD*

Senior Exploration Geologist

Figure 1. Map illustrating the work area relative to regional towns and roads.

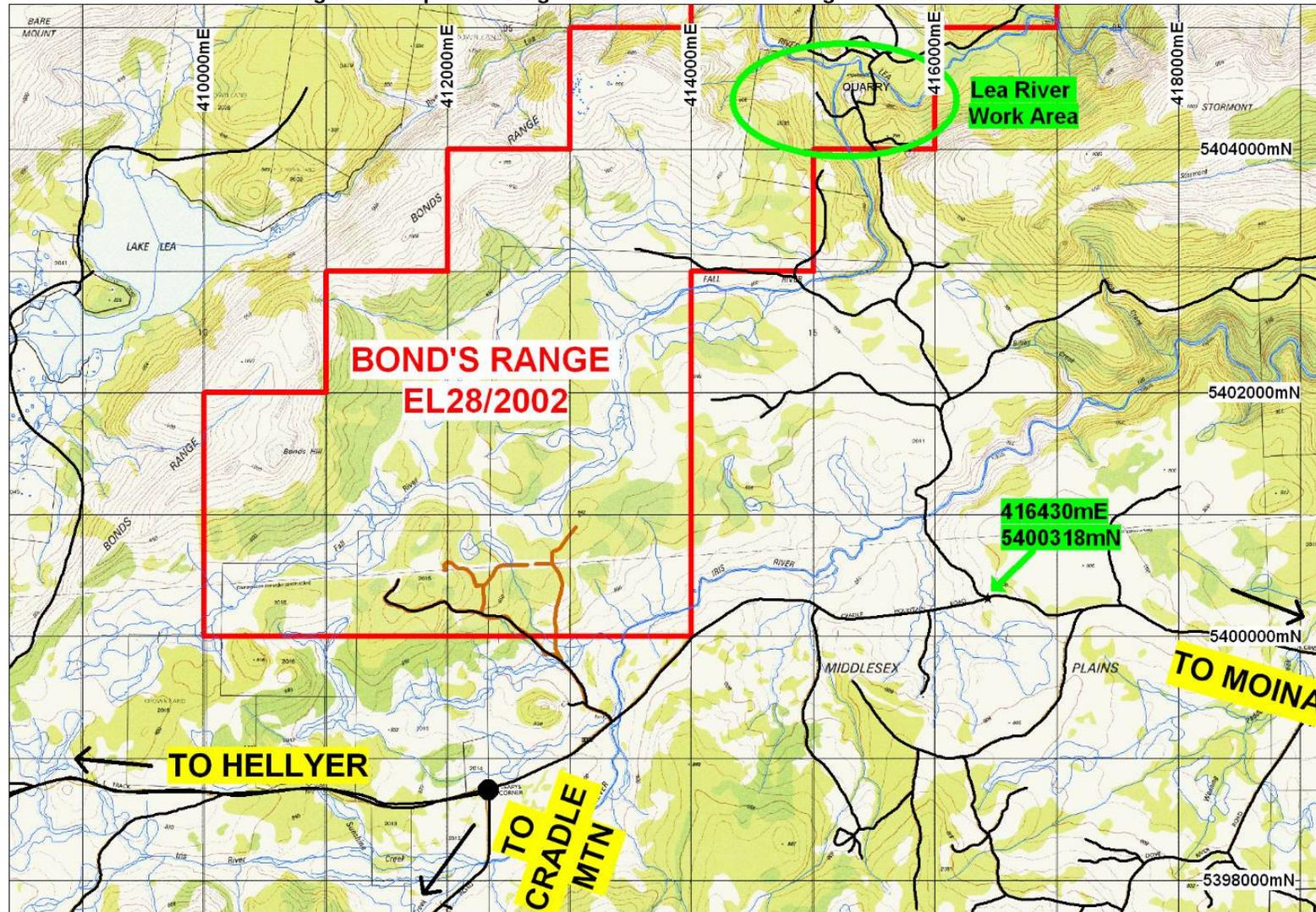


Figure 2. Map of the Lea River area with 1:25k topography as background. Proposed gridding by Bass Metals Ltd (orange) and existing gridding (black dashed line - baseline access and white dots - soil sample locations).

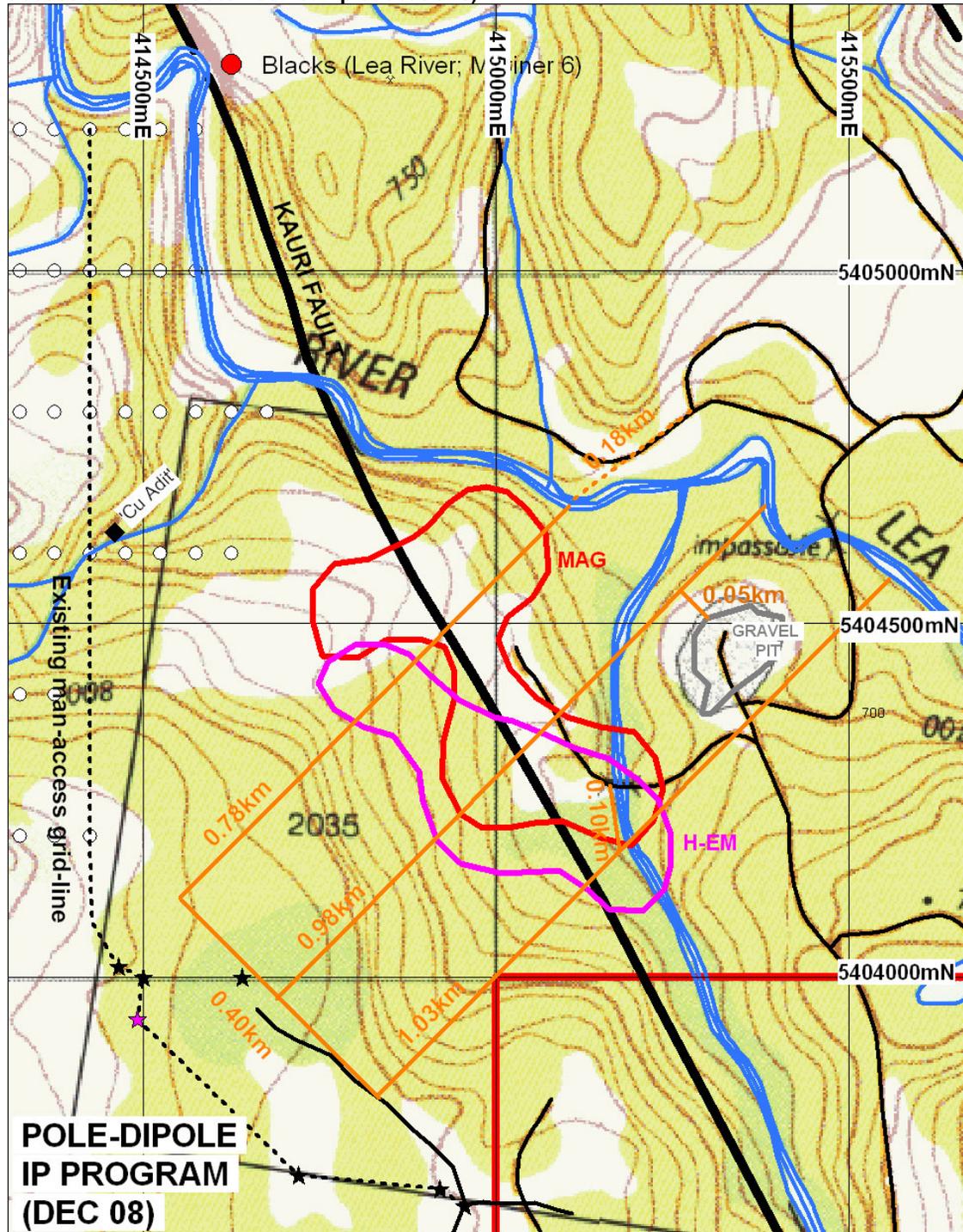


Figure 3. Map of the Lea River area with aerial photography as background. Details as per Figure 2.

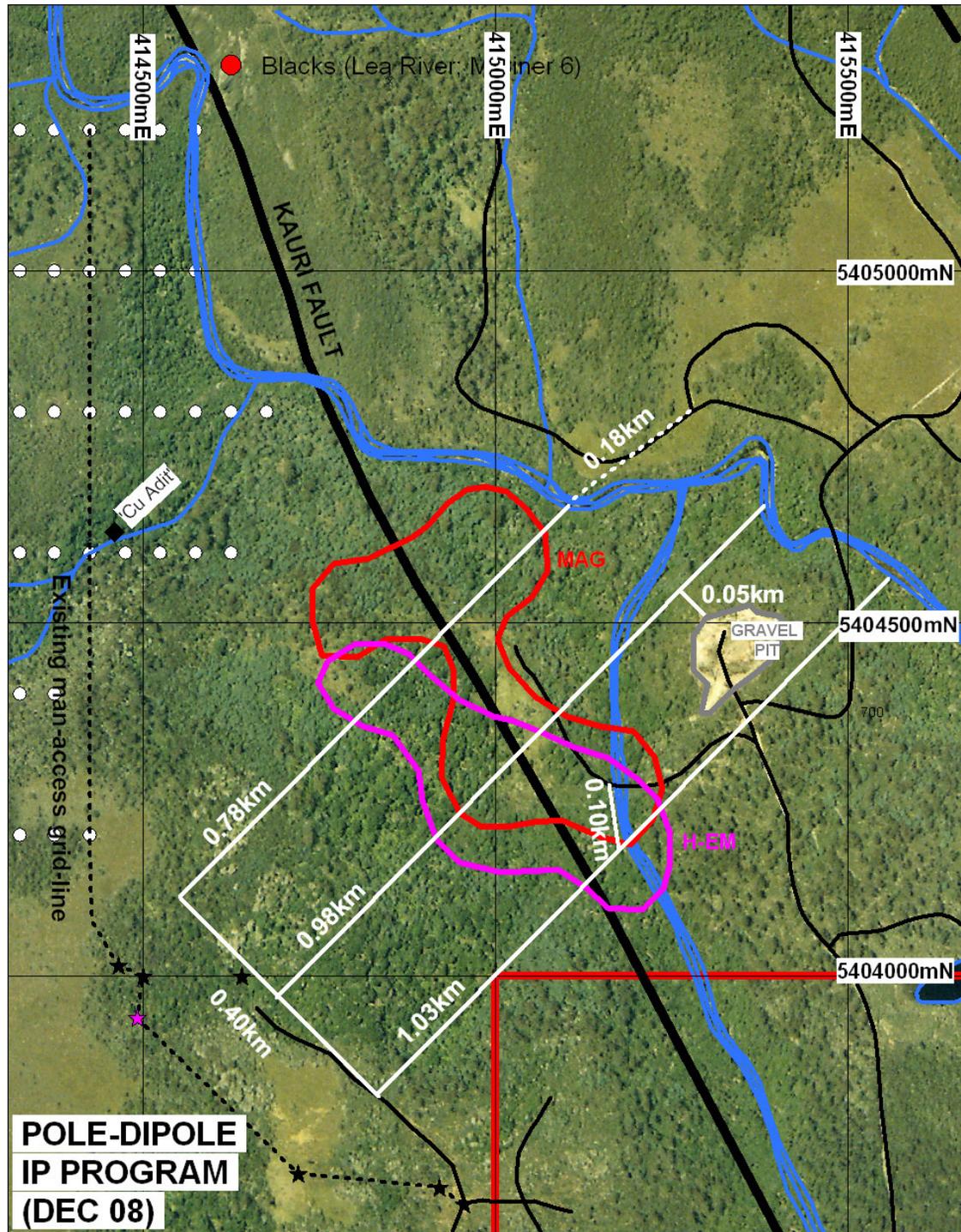


Figure 4. Map of the Lea River area with cadastral parcels as background. Details as per Figure 2 and 3.

