

22<sup>nd</sup> July 2009

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir/Madam

This letter accompanies the final report and surrender fee for EL52/2004 Loyatea for the period 8<sup>th</sup> August 2008 to 7<sup>th</sup> August 2009.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
20090615_SAB_EL522004 Final Report	Final Report Loyatea – EL52/2004
APPENDIX 1	Review of Exploration Potential Wally Herrmann
20090615_SAB_EL642004 Letter	Accompanying Letter

Yours sincerely



Sally Bates  
Tenement Geologist  
Bass Metals Ltd