

**16<sup>th</sup> July 2009**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the annual progress report, annual review and prescribed fees for annual rental for EL54/2004 North Rosebery for the period 10<sup>th</sup> August 2008 to 9<sup>th</sup> August 2009.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
20090706_SAB_EL542004 Annual Report	Annual Progress Report North Rosebery – EL54/2004
Appendix 1	Exploration History and Prospectivity of North Rosebery EL54/2004 Walter Herrmann
Appendix 2	Reconnaissance of MMI Anomaly at North Rosebery EL54/2004 Walter Herrmann
Appendix 3	Soil Sample Assay Results 300501 - 300599
20090706_SAB_EL542004 Annual Review	MRDA_E7 Annual Review
20090706_SAB_North Rosebery Letter	Accompanying Letter

Yours sincerely



Sally Bates  
Tenement Geologist  
Bass Metals Ltd