

22nd July 2009

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir/Madam

This letter accompanies the final report and surrender fee for EL64/2004 Waratah for the period 10th August 2008 to 9th August 2009.

The enclosed CD contains the following files:

| File Name | Description |
|------------------------------------|-------------------------------------------------------------------------|
| 20090709_SAB_EL642004 Final Report | Final Report Waratah – EL64/2004 |
| APPENDIX 1 | Drill Hole Summary Report (MGD001 – MGD005) |
| APPENDIX 2 | North Valley Road & Matthews Creek Rock Chip Sample Assay Results |
| 20090709_SAB_EL642004 Letter | Accompanying Letter |

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd