

18th February 2010

David Gatehouse
Environmental Field Officer
Mineral Resources Tasmania

Dear David

REHABILITATION REPORT FOR DRILLING AT MONTANA PROJECT - OONAH EL63/2004

Bass Metals have recently completed the rehabilitation of the drill sites from the drilling at the Montana project on the Oonah lease EL63/2004. There was 10 drill sites constructed before drilling commenced and these have since been rehabilitated.

On all drill sites the poly weave and calico bags were removed and the PVC collars cut with cement plugs inserted. An excavator was then used to bury the remaining sample and revegetate and contour the drill pads and tracks back to their original state.

I have provided a representative snap shot of a selection of the pads before and after they were rehabbed and a location map. These photos were taken on the 9th February 2010.

Please contact myself if there are any further questions.

Yours sincerely,

Brad Schuurin

Figure 1. Map indicating drill hole locations

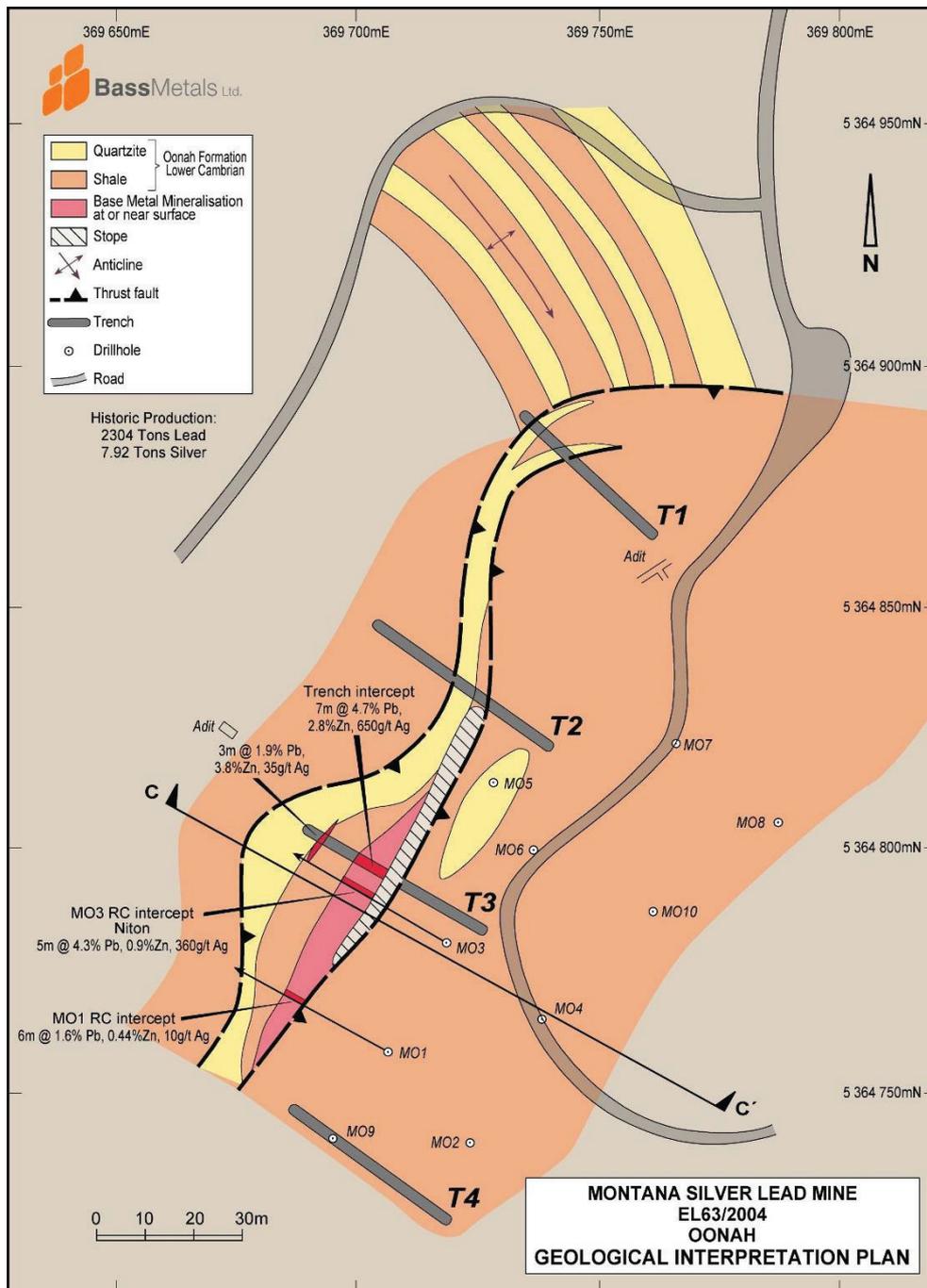


Figure 2. Drill site M08 before rehab



Figure 3. Drill site M08 after rehab



Figure 4. Drill site M10 before rehab



Figure 5. Drill site M10 after rehab



Figure 6 Drill site M04 before rehab



Figure 7 Drill site M04 after rehab



Figure 8 Drill site M07 before rehab



Figure 9 Drill site M07 after rehab



Figure 10 Drill site M06 before rehab



Figure 11 Drill site M06 after rehab

