

8 June 2010

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Final Report, Surrender Form and prescribed fee of \$66.50 for EL24/2007 Southwell Valley for the period 18th November 2009 to 18th June 2010.

The enclosed CD contains the following files:

| File Name | Description |
|------------------------------------|--|
| 20102605_SAB_Final Report EL242007 | Final Report Southwell Valley – EL24/2007 |
| Appendix 1 | VTEM Report & Accompanying Data |
| Letter_Southwell Valley_June2010 | Accompanying Letter |

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd