

**3 March 2011**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for EL31/2003 Heazlewood for the period 23<sup>rd</sup> March 2010 to 22<sup>nd</sup> March 2011.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
EL312003_SAB_20111602 Annual Report	Annual Progress Report Heazlewood – EL31/2003
APPENDIX A	Stream Sediment Sampling (VMS)
APPENDIX B	Stream Sediment Sampling (VMS)
Letter_Heazlewood_Feb2010	Accompanying Letter

Yours sincerely



Sally Bates  
Tenement Geologist  
Bass Metals Ltd