

8 July 2011

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report and extension application for EL36/2003 Whyte River for the period 30th July 2010 to 29th July 2011.

The enclosed CD contains the following files:

File Name	Description
20111706_SAB_EL362003 Annual Report	Annual Progress Report Whyte River – EL36/2003
APPENDIX H	Davis Tube Recovery preparation and assay procedures for Mt Lindsay Project
APPENDIX I	DTR Results
APPENDIX J	Graphs of DTR Results
Letter_Whyte River_July 2011	Accompanying Letter

Yours sincerely



Sally Bates
Tenement Geologist
Bass Metals Ltd