

**14 July 2011**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report, for EL29/2008 Lake Margaret for the period 9<sup>th</sup> June 2010 to 10<sup>th</sup> June 2011.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
20110206_Annual Report_Lake Margaret	Annual Progress Report Lake Margaret – EL28/2009
APPENDIX 1	ICP trace element/SWIR data collection result
APPENDIX 2	Dr Scott Halley – Report on SWIR
APPENDIX 3	Diamond drilling assay results LMD2
APPENDIX 4	Diamond drilling results LMD1-LMD3
Letter_Lake Margaret_July 2011	Accompanying Letter

Yours sincerely



Sally Bates  
Tenement Geologist  
Bass Metals Ltd