

3 July 2014

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report, for EL28/2009 Lake Margaret for the period 10th July 2013 to 9th July 2014. Also enclosed is the Annual Return for this licence.

The enclosed CD contains the following files:

File Name	Description
EL282009_201406_1_Annual Report	Annual Progress Report Lake Margaret – EL28/2009
EL282009_201406_MMI_SG_1_Appendix 1	Partial Digest Soil Sample assays
EL282009_201406_MMI_QAQC_1_Appendix 2	Partial Digest Soil Survey QA/QC assays
EL282009_201406_2_Figure 4	Figure 4 from text
EL282009_201406_3_Letter Lake Margaret July 2014	Accompanying Letter

Yours sincerely

Steve Richardson
Senior Exploration Geologist
Bass Metals Ltd