

24 July 2014

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report, for EL36/2003 Whyte River, for the period 16th August 2013 to 30th July 2014. Until recently this EL was being operated as a joint venture between Venture Minerals and Bass Metals, with Venture as the manager. Venture have now withdrawn from the Joint Venture.

Bass would like to renew the licence and therefore the Application for Extension of Term for EL36/2003 is also enclosed.

The renewal application fee and EL rent were paid by credit card on the 23rd July.

The enclosed CD contains the following files:

File Name	Description
EL362003_201407_1_Annual Report	Progress Report Whyte River EL36/2003
EL362003_201407_2_Appendix A	Progress Report – Appendix A
EL362003_201407_3_Appendix B	Progress Report – Appendix B
EL362003_201407_4_Appendix C	Progress Report – Appendix C
EL362003_201407_5_Letter_Whyte River	Accompanying Letter

Yours Sincerely

Steven Richardson
Senior Exploration Geologist
Bass Metals Ltd