

16 December 2014

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for the period 6th January 2014 to 5th January 2015 and the Application for Extension of Term of a Retention Licence, for RL11/1997 Mount Charter. The prescribed fee and rent were paid by credit card over the phone on 16th Dec 2014.

The enclosed CD contains the following files:

File Name	Description
RL111997_201412_1_Annual Report	Progress Report Mount Charter RL11/1997
RL111997_201412_2_SL-1_Appendix 1	Progress Report - Appendix 1
RL111997_201412_3_SG-1_Appendix 2	Progress Report – Appendix 2
RL111997_201412_4_QAQC_1_Appendix 3	Progress Report – Appendix 3
RL111997_201412_5_Letter Dec 2014	Accompanying Letter

Yours Sincerely

Steven Richardson
Senior Exploration Geologist
Bass Metals Ltd