

**6 January 2015**

Director of Mines  
PO Box 56  
Rosny Park 7018  
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for the period 11<sup>th</sup> January 2014 to 10<sup>th</sup> January 2015 and the Application for Extension of Term of an Exploration Licence, for EL48/2003 Mount Block. The prescribed fee and rent were paid by credit card over the phone on 16<sup>th</sup> Dec 2014.

The enclosed CD contains the following files:

<b>File Name</b>	<b>Description</b>
EL482003_201501_1_Annual Report	Progress Report Mount Mt Block EL48/2003
EL482003_201501_2_SL-1_Appendix 1	Progress Report - Appendix 1
EL482003_201501_3_SG-1_Appendix 2	Progress Report – Appendix 2
EL482003_201501_4_QAQC_1_Appendix 3	Progress Report – Appendix 3
EL482003_201501_5_Letter Jan 2015	Accompanying Letter

Yours Sincerely

Steven Richardson  
Senior Exploration Geologist  
Bass Metals Ltd