

5 January 2016

Director of Mines
PO Box 56
Rosny Park 7018
Tasmania

Dear Sir

This letter accompanies the Annual Progress Report for the period 11th January 2015 to 10th January 2016 and the Application for Extension of Term of an Exploration Licence, for EL48/2003 Mount Block. The prescribed fee and rent will be paid through Bass' Perth office.

A Partial Relinquishment Report and Application to Surrender, for the area of the EL to be relinquished, will be submitted separately.

The enclosed CD contains the following files:

File Name	Description
EL482003_201601_1_Annual Report	Progress Report Mount Mt Block EL48/2003
EL482003_201601_2_Appendix 1	Progress Report - Appendix 1
EL482003_201601_3_Letter Jan 2016	Accompanying Letter

Yours Sincerely

Steven Richardson
Senior Exploration Geologist
Bass Metals Ltd