



Unity Mining Limited
Henty Gold Mine
ABN 61 005 674 073
Postal Address: PO Box 231 Queenstown TAS 7467
Site Office: Howards Road Queenstown TAS 7467
Phone: (03) 6473 2444
Facsimile: (03) 6473 1857

Unity Mining Limited
Henty Gold Mine
EL 11-2010 Moxon
Annual Report for Period
11 September 2014 to 12 September 2015
Vol. 1 of 1
September 2015

Held by:	Unity Mining Limited
Manager & Operator	Unity Mining Limited
Author:	Angela Lorrigan
Date:	October 2015
Map Sheets:	Tasmania 1:25,000 Series Selina (3836) Tasmania 1:100,000 Series Sophia (8014)
Geographic Co-ord (GDA94):	Min East: 380000m Max East: 389000m Min North: 5366000m Max North: 5383000m
Commodity(s):	Base metals, gold, silver

ABSTRACT

In the past tenement year EL 11/2010 was the subject of an 12 month expenditure exemption granted by MRT. Consequently no work was done on the tenement in that time.

The cash-flow circumstances that required Unity Mining Limited (UML) to seek an expenditure exemption have now eased, with the company reporting \$23M in cash and gold-in-transit in their September 2015 Quarterly. This has been enabled by excellent production results at the Henty Gold Mine.

The company therefore intends to go forward with the program it postponed during the period of financial difficulty.

TABLE OF CONTENTS

ABSTRACT 2
1.0 INTRODUCTION 4
 1.1 Location & Access, Topography and Climate, Geology 4
 1.2 Tenure 4
2.0 PREVIOUS EXPLORATION 6
3.0 WORK COMPLETED (SEPTEMBER 2014 TO SEPTEMBER 2015) 6
4.0 RESULTS 6
5.0 EXPENDITURE FOR THE PERIOD 11 SEPTEMBER 2014 - 12 SEPTEMBER 2015 6
6.0 PLANNED WORK AND EXPENDITURE..... 7
REFERENCES 7

TABLE OF FIGURES

Figure 1: EL11/2010 Tullah location map. 7M/1991 Henty mine lease is also shown. Projection is UTM Zone 55 MGA94 co-ordinate system. 5

1.0 INTRODUCTION

Tenements EL11/2010 Moxon Saddle and EL34/2010 Tullah were been combined for ease of reporting and exploration as EL11/2010. This report covers the 12 months from September 2014.

1.1 Location & Access, Topography and Climate, Geology

Details are provided in Blake (2013) for Tullah sites, and Stonestreet (2013) for Moxon Saddle, and are omitted from this report to avoid repetition.

1.2 Tenure

The two tenements, Tullah EL34/2010, and Moxon Saddle EL 11/2010, were combined in 2014 to simplify tenement exploration, administration and reporting. The new tenement is known as EL 11/2010.

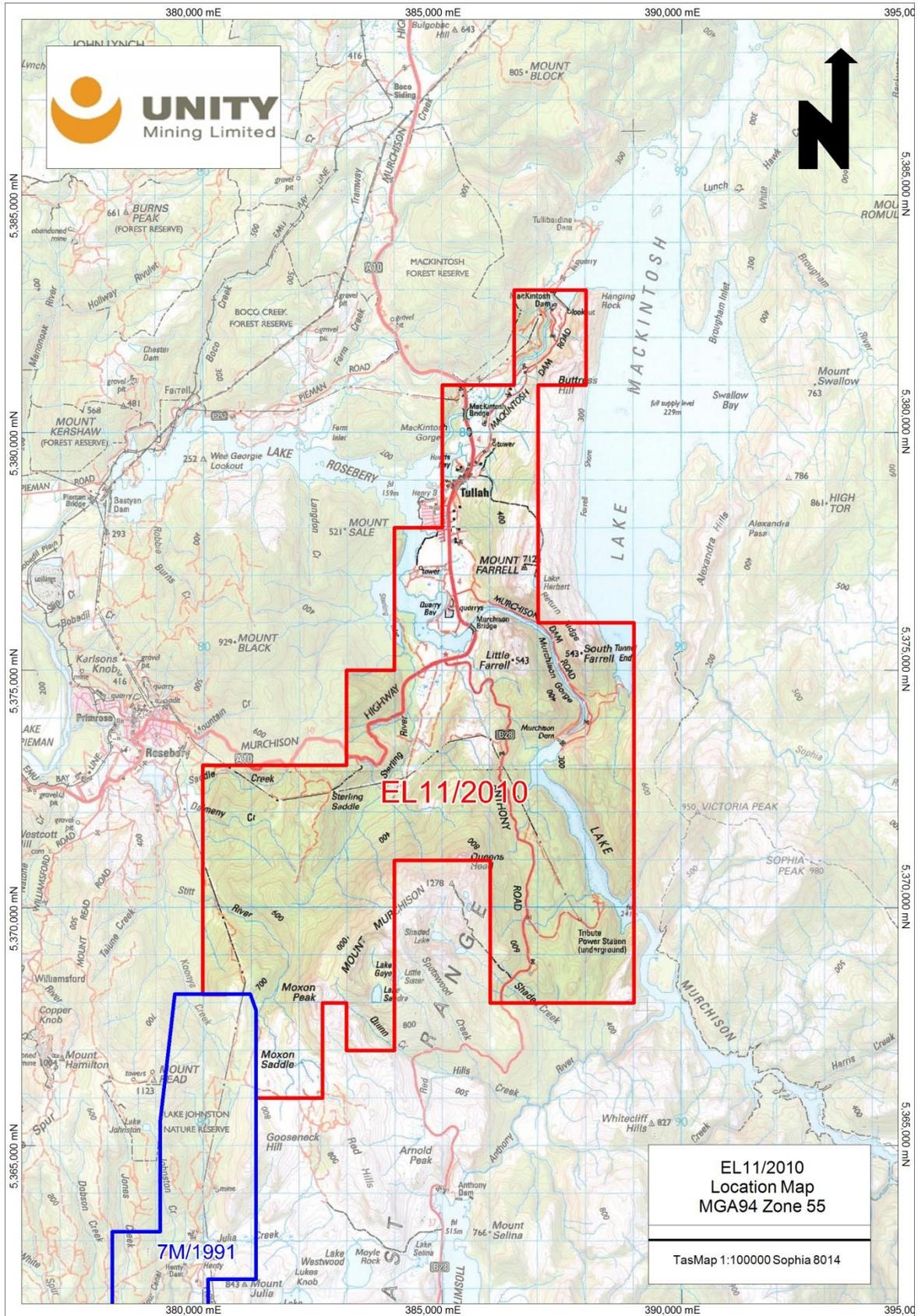


Figure 1: EL11/2010 Tullah location map. 7M/1991 Henty mine lease is also shown. Projection is UTM Zone 55 MGA94 coordinate system.

2.0 PREVIOUS EXPLORATION

A detailed account of exploration prior to 2011 was given by Purvis, in Lorrigan (2012). For Moxon Saddle previous exploration is summarised in Stonestreet (2013).

Exploration completed by Unity Mining is summarised in the table below.

Year	Areas	Work conducted
2011-2012	All tenement Lakeside	Airborne LIDAR survey and structural interpretation by consulting geologist. Drillholes LSUD01-LSUD05, testing deep extensions of the Lakeside mineralisation.
2012-2013	Moxon Saddle Lakeside, Upper Sterling, Murchison Mine,	Drillhole MX05 to test interpreted fault wedge extension zone. Drillholes LSUD06, LSUD06A, MUD01, MUD02, MXUD01-03. Lakeside Mineragraphy study. Reprocessing of IP data.
2013-2014	Upper Sterling/South Stitt Valley	Drillholes MXUD02 and MXUD03, testing Henty position on west side of Henty Fault, petrography on drillholes, Farrell Mining Desktop Study, drill proposal for 2 holes at Bruce Creek in the Sterling Valley

3.0 WORK COMPLETED (SEPTEMBER 2014 TO SEPTEMBER 2015)

In 2014 a rock-chip sampling program was conducted over the northern extension of the Red Hills Rhyolite and adjacent lithologies, 6 follow-up rock chip samples were taken in the current reporting period. These were not assayed due to financial constraints. They have been submitted for assay since the completion of this report. The locations of these samples are listed in the table below.

4.0 RESULTS

There are no results to report in this period.

5.0 EXPENDITURE FOR THE PERIOD 11 SEPTEMBER 2014 - 12 SEPTEMBER 2015

Expenditure by UML on EL 11/2010 for the 12 months ended September 2015 was \$2,500 as follows:

Expenditure for 12 months ending April 2014	\$
Personnel	2,500
Geochemistry	
Geophysics	
Remote Sensing	
Gridding	
Drilling	
Access	
Rehab	
Feasibility	
Roads and tracks	
Other	
Admin	
TOTAL	2,500

6.0 PLANNED WORK AND EXPENDITURE

The proposed exploration program for the new combined tenement ending April 2016 consists of:

- 500 m of heli-supported drilling in the Moxon Saddle area
- Sampling of drill core from holes TBD1 and TBD2 for pyrite laser ICPMS characterisation.
- Review of information for identification of further drill targets.

Planned expenditure is \$148,290.

REFERENCES

Blake, M.D., 2013, EL 34/2010 Tullah Annual report for period 2 April 2012 to 2 April 2013, unpublished Unity Mining report.

Lorrigan, A, 2012, EL 34-2010 Tullah Annual report for period 3 April 2011 to 2 April 2012, unpublished Unity Mining report.

Purvis, J. G. 2010. Review of exploration potential for ERA 831. Bendigo Mining Limited, unpublished company report.

Stonestreet, P.G., 2013, EL11/2010 Moxon Saddle Annual Report for period 12th September 2011 to 12th September 2013, unpublished Unity Mining report.